

**Notification of the Allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of
Mono Technology Public Company Limited No.1(MONO-W1)**

1. Details of the Securities Offered

Mono Technology Public Company Limited (the “Company”), located at 200 Jasmine International Tower, 16th Floor Moo 4 Chaeng Watthana Road, Pak Kret Nonthaburi 11120, Thailand, has issued the Warrants to Purchase the newly issued ordinary shares of Mono Technology Public Company Limited no. 1 or “MONO-W1” (“Warrants”), in the number of 1,500,002,627 units to the Shareholders. The Warrants, MONO-W1, will be offered to the Company’s existing shareholders, by the Right Offering, with the allocation ratio of 14 existing ordinary shares for 15 units of Warrants at no cost. In this regard, the Company has allocated the newly ordinary shares in the number of 1,540,000 shares, with a par value of Bath 0.10 per shares to accommodate the exercise of MONO-W1 Warrants. Terms and Conditions shall be summarized as follows :

Warrants Issuer	Mono Technology Public Company Limited
Name of Warrants	Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited No. 1 (the “Warrants” or “MONO-W1”)
Type of warrants	In named certificate and transferable
Allocation methods	The Warrants will be issued and offered to the Company’s existing shareholders with the allocation ratio of 14 existing ordinary shares for 15 units of Warrants. The Company set the date for determining the names of shareholders who shall be entitled to receive the Warrants (Record Date) on August 21, 2014 and the date for gathering the names of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by closing the share register book and suspending the share transfer on August 22, 2014 for calculating the number of Warrants to be issued based on the aforementioned ratio. In this regard, any fraction which is less than 1 unit of warrant shall be rounded up to 1 unit
Issuance Date	October 17, 2014
Last Exercise Date	October 17, 2019
Number of warrants issued	1,500,002,627 units
Offering Price Per Unit	0.00 Baht
Exercise Ratio	1 unit of Warrant per 1 ordinary share, unless the exercise ratio is adjusted otherwise pursuant to the conditions concerning the rights adjustment

Exercise Price	2.50 Baht per share, unless the exercise price is adjusted otherwise pursuant to the conditions concerning the rights adjustment
Term of warrants	5 years from the Issuance date. In this respect, the Company shall not extend the term of the Warrants after the issuance
Exercise period	<p>The Warrant Holder shall be entitled to exercise his/her rights under the Warrants to purchase ordinary shares on the last Business Day of March, June, September and December after the Warrant's Issuance Date. The First Exercise Date is the last Business Day of December 2014 which is December 30, 2014 and the Last Exercise Date is the date that the Warrants are on the fifth anniversary after the Issuance Date, which is October 17, 2019 (The "Last Exercise Date").</p> <p>If the respective Exercise Date is not the Business Day, such Exercise Date is subject to change to the Business Day prior.</p>
Period for the notification of intention to exercise the warrants	The Warrant holders who wish to exercise their rights to purchase the ordinary shares of the Company shall deliver a notification of intention to exercise MONO-W1 (the "Exercise Notice") during 8.30 a.m. and 3.30 p.m. within the period of 5 business days prior to each Exercise Date, except for the Last Exercise Date in which the Exercise Notice shall be delivered during 8.30 a.m. and 3.30 p.m. within the period of 15 business days prior to the last Exercise Date
The Agent Receiving Exercise Intention and Place to Exercise the Warrants	<p>The Company have appointed Bualuang Securities Public Company Limited to act as the Agent Receiving Exercise Intention, receive the payment for the exercise of rights to purchase the ordinary shares. The Warrant Holder can contact the Agent Receiving Exercise Intention as follows :</p> <p style="text-align: center;">Bualuang Securities Public Company Limited Operations Department 191 Silom Complex Office Building 29th Floor, Silom Road, Bangrak Bangkok 10500, Thailand Tel : 0-2618-1140, 1142, 1143, 1147 Fax: 0-2618-1120</p>

	In cases that there are any changes in the Agent Receiving Exercise Intention and place to exercise the Warrants, the Company will notify the Warrant Holder of those changes through the SET's electronic information disclosure means (SET Portal) at least 15 (Fifteen) days prior to each Notification Period. In case of the Last Exercise Date, the Company shall remind and inform details of the last exercise and other related details as well as changes in place to exercise, if any, to the Warrant Holder whose name appears in the Warrant Holder Register Book on the book closure date via registered mail. (As mentioned in Clause 1.2.3 section "The notification of the intention to exercise the Warrants for the Last Exercise Date")
Irrevocability of the notification of intention to exercise the warrants	The intention to exercise MONO-W1 shall be irrevocable upon the Exercise Notice is served.
Numbers of ordinary shares issuable upon the exercise of the warrants	Up to 1,540,000,000 shares, with a par value of Baht 0.10 per share
Warrant registrar	Thailand Securities Depository Company Limited
Secondary market of the warrants	The Company will list the Warrants in the Thai stock market where the Company's ordinary shares are traded
Secondary market of the shares Issued upon the exercise of the warrants	The Company will list the shares to be issued upon each exercising of the Warrants in the Thai stock market where the Company's ordinary shares are traded
Events that require the issuance of new shares to accommodate the rights adjustment	When the Company adjusts the exercise price and/or the exercise ratio pursuant to the provisions concerning the rights adjustment as stipulated in the Terms & Conditions, which resemble the events stipulated in Clause 11 (4) (b) of the Notification of the Capital Market Supervisory Board No. TorJor. 34/2551 Re: Application for and Approval of Offer for Sale of warrants to Purchase Newly Issued Shares and Shares Issuable upon the Exercise of warrants dated 15 December 2008 (as amended).
Rights adjustment of the warrants	The Company will be required to adjust the exercise price and/or the exercise ratio upon the occurrence of any of the following cases: 1. In case of a change in par value of the Company's ordinary share as a result of a consolidation or a split of shares;

	<ol style="list-style-type: none"> 2. In case the Company issues the new ordinary shares at the net price per share of the newly issued ordinary shares which is below the market price per share of the Company's ordinary shares as stipulated in the Terms and Conditions of the Warrants; 3. In case the Company issues any new securities and such securities confer the rights to convert/purchase ordinary shares of which the offering price and/or the exercise price is below the market price per share of the Company's ordinary shares as stipulated in the Terms and Conditions of the Warrants; 4. In case the Company distributes dividend, whether in whole or in part, in the form of the Company's ordinary shares to its shareholders; 5. In case the Company distributes dividend in cash in excess of the rate specified in the Terms and Conditions of the Warrants; 6. In any event where the Warrant holders are caused to lose their rights and interest they should have had pursuant to such Warrant in any way other than those stated in items 1-5.
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2. Subscription, Offering and Allocation

2.1 Allocation Methods

The Warrants were issued without being processed through underwriter as the allocation of the Warrants was made to the existing shareholders of the Company on a pro rata basis to their respective shareholdings (Rights Offering), at nocost. The allocation of the Warrants was made to the shareholders of the Company whose name appeared on the date for determining the names of shareholders who shall be entitled to receive the Warrants (Record Date) on August 21, 2014 and the date for gathering the names of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by closing the share register book and suspending the share transfer on August 22, 2014.

2.2 Date, Subscription Methods and Payment

The Warrants were allocated to the existing shareholders of the Company at no cost. Therefore, there is no date, subscription method and payment mechanism for the subscription of the Warrants.

Other details shall be in accordance with the Terms and Conditions.