

October 17, 2014

Subject : Delivery of the documents concerning the allocation of Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited No. 1 (MONO-W1)

To : Warrant Holders of Mono Technology Public Company Limited

Enclosure : 1. Notification of the Allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited No. 1 (MONO-W1)  
2. Terms and Conditions governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Mono Technology Public Company Limited No. 1 (MONO-W1) (Terms and Conditions)  
3. Warrant Certificate (for warrants issued in script form) or Notification of Securities Deposited at Thailand Securities Depository Co., Ltd. (for warrant issued in scripless form) (as the case may be)

According to Extraordinary General Meeting of Shareholders No. 1/2014 of Mono Technology Public Company Limited held on September 12, 2014, the resolution to issue the warrant to purchase newly issued ordinary shares of Mono Technology Public Company Limited (MONO-W1) was passed. The name of Mono-W1 holders will be specified and the ownership of MONO-W1 is also transferable. This warrant will be allocated to the Company's existing shareholders proportionately based on their holding (Rights Offering), free of charge at the rate of 15 units of warrants for 14 existing ordinary shares. Meanwhile, the name list of shareholders who are eligible to receive the Warrants was revealed on August 21, 2014 and the date to collect name list, according to Section 225 of the Securities and Stock Exchange Act, by way of closing the registration book to suspend the transfer of shares was on August 22, 2014.

The Company therefore encloses the documents for your perusal and consideration.

Should you have any questions or enquiries, please contact Bualuang Securities Public Company Limited, whose act as the Agent Receiving Exercise Intention, receive the payment for the exercise of rights to purchase the ordinary shares. Contact No. 02-618-1140, 1142, 1143 and 1147

Sincerely yours,



( Mr. Sang Do Lee )

Authorized Director



(Mr. Navamin Prasopnet)

Authorized Director