

(Translation)

Ref. MONO 007/13

July 29, 2013

Subject: Report of Utilization of Increased Capital from IPO  
To: President  
The Stock Exchange of Thailand  
Copy to: Secretary-General  
The Office of the Securities and Exchange Commission

During May 29 – 31, 2013, Mono Technology Public Company Limited (the “Company”) issued 245 million shares for capital increase by initial public offering (IPO), at the offer price of 11.40 Baht, totaling amount of 2,702.75 million Baht.

The Company would like to report the utilization of increased capital from IPO as of June 30, 2013 as follows:

(Unit: Million Baht)

Objectives	Estimated Amount	Actual Spending As of Jun. 30, 2013	Outstanding Balance
1. Overseas business expansion	500.00	-	500.00
2. Additional investment in various types of contents	500.00	16.33	483.67
3. Investment in other businesses	300.00	-	300.00
4. Bidding for TV digital licenses	1,000.00	-	1,000.00
5. Office expansion and additional investment in IT equipment	200.00	4.93	195.07
6. Working capital	202.75	19.16	183.59
Total	2,702.75	40.42	2,662.33

Please be informed accordingly.

Yours sincerely,

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(Mr. Navamin Prasopnet)  
Assistant Chairman