



(Translation)

Ref. No. MONO 039/16

September 30, 2016

Subject: Report on the results of the Eighth Exercise of Rights to Purchase Ordinary Shares of Mono Technology Public Company Limited under the Warrants MONO-W1

To President
The Stock Exchange of Thailand

Mono Technology Public Company Limited (the “Company”) has issued the warrants representing the right to purchase the ordinary shares of the Company No.1 (MONO-W1) (the “Warrants” or “Warrants MONO-W1”) in the number of 1,500,002,627 Units on October 17, 2014. The Warrant MONO-W1 is due of exercise on the last Business Day of March, June, September, and December after the Issuance Date (“the Exercise Date”). In this respect, the Eighth Exercise Date will be the last Business Day of September 2016, falling on September 30, 2016, and the last Exercise Date will be the Maturity Date as prescribed to be 5 years as from the Issuance Date, falling on October 17, 2019. The Company has allocated 1,540,000,000 newly issued ordinary shares at the par value of Baht 0.10 per share to accommodate the exercise of the Warrants MONO-W1. Details are as stipulated in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of Warrants to Purchase Newly Issued Ordinary Shares of Mono Technology Public Company Limited No.1 (MONO-W1).

The Company would like to inform that no MONO-W1 Warrant holders have exercised their right to purchase ordinary shares of the Company during the period of September 23 and 26 - 29, 2016, which is the period for the notification of intention to exercise the Warrants on the Eighth Exercise date. Therefore, the remaining of Warrants MONO-W1 remains at 1,479,067,065 units.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sang Do Lee)

Chief Executive Officer

บริษัท โมโน เทคโนโลยี จำกัด (มหาชน)

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