

(Translation)

Ref. MONO 029/16

June 2, 2016

Subject: Notification on the results of the calculation of the average market price over 15 consecutive trading days (Edited)

To: President
The Stock Exchange of Thailand

Mono Technology Public Company Limited (the “Company”) would like to inform about the allotment of newly issued ordinary shares via private placement in the amount of 50,000,000 shares at the par value of 0.10 Baht per share to Mr. Visute Poolvorlaks. The purpose of the offering of newly issued ordinary shares via private placement was to complete the payment for the transaction of assets which refers to the copyrights of 30 films and 29 screenplays. The offering price of newly issued ordinary shares was 2.03 Baht per share, which was not lower than 90 percent of the Market Price (The weighted average price is during the date of February 19, 2016 – March 3, 2016). This price was acceptable by the Buyer, or the Company, and the Seller, Mr. Visute Poolvorlaks, who was the owner of the copyrights of 30 films and 29 screenplays. The offering price was as pursuant to the Notification of the Capital Market Advisory no. Tor. Jor. 72/2558 (2015) Re: Private Placement Offering Category 2 concerning offering to shareholders with specified offering price. The “Market Price” derived from 9-consecutive-business-day weighted average closing price of MONO prior to the date on which the Company’s Board of Directors passed a resolution to propose the issue to the 2016 Annual General Meeting of Shareholders for approval of the issuance of new shares via private placement at the price of 2.03 Baht per share, calculated between February 19, 2016 and March 3, 2016. In this regards, the authorized director has appointed the date for the offering, the subscription and the payment of the newly issued ordinary shares on June 3, 2016.

Furthermore, in order to be consistent with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preference Shares Issued for Capital Increase, 2015, effective from May 16, 2015, the Company must inform market price over 7 to 15 consecutive trading days prior the first day of payment. The Company calculated market price during the period from May 12, 2016 to June 2, 2016 (The weighted average price of the Company’s shares on the Stock Exchange of Thailand over 7 to 15 consecutive trading days prior the first day of payment). Details are as follows:

Day	Date	Volume (Shares)	Value (Baht)	ราคาเฉลี่ย (Baht per share)
1	May 12, 2016	3,930,000	9,312,540	2.37
2	May 13, 2016	3,432,100	8,546,812	2.49
3	May 16, 2016	6,916,400	16,915,730	2.45
4	May 17, 2016	2,147,400	5,241,758	2.44
5	May 18, 2016	6,609,600	15,891,138	2.40
6	May 19, 2016	1,672,700	4,025,310	2.41
7	May 23, 2016	2,197,900	5,245,406	2.39
8	May 24, 2016	9,379,900	22,927,944	2.44
9	May 25, 2016	21,053,600	52,506,788	2.49
10	May 26, 2016	19,779,300	51,251,930	2.59
11	May 27, 2016	15,444,400	40,752,950	2.64
12	May 30, 2016	43,641,400	120,576,016	2.76
13	May 31, 2016	8,465,700	23,555,614	2.78
14	June 1, 2016	3,735,400	10,360,614	2.77
15	June 2, 2016	9,219,600	24,745,290	2.68
The weighted average market price for 15 trading days (Baht/ Share)				2.61
90% of the weighted average market price for 15 trading days (Baht/ Share)				2.35

Since the offering price of 2.03 Baht per share was lower than 90 percent of the weighted average market price, the transaction was the offering price of lower than 90 percent of the market price according to the regulation of the Stock Exchange of Thailand. Thus, silent period is specified to one year from the date of transaction in the Stock Exchange of Thailand, and after a period of 6 months, 25 percent of shares under silent period could be sold.

Nevertheless, the Company specified two years of **lock up** period and sell was permitted by 50 percent of shares under sell prohibition after the first year from the day when shares for capital increase was traded on the Stock Exchange of Thailand. This condition is above regulatory requirement of the Stock Exchange of Thailand.

Please be informed accordingly.

Yours sincerely,

(Mr. Sang Do Lee)
Chief Executive Officer