

(Translation)

Ref. MONO 007/15

February 25, 2015

Subject: Notification of Dividend Payment and Schedule of 2015 Annual General Meeting of Shareholders and Capital Increase under a General Mandate

To: President
The Stock Exchange of Thailand

According to the meeting of the Board of Directors of Mono Technology Public Company Limited (the "Company") No. 1/2015 held on February 25, 2015, during 15.00 - 17.30 hrs., (amendment on reduction and increase of registered capital) the Board of Directors has passed the following resolutions:

1. The meeting approved the financial statements including statement of financial position, statement of comprehensive income, statement of changes in shareholders' equity, statements of cash flows for the year ended December 31, 2014 audited by the auditor. Also, the Board of Directors will propose the Annual General Meeting of Shareholders to consider approving later on.

2. The meeting approved additional net profit appropriation for legal reserve and dividend payment for 2014 operating results and approved to propose the Annual General Meeting of Shareholders to consider these following issues:

2.1 To approve the dividend payment from the six-month operating results of 2014 (for the period of July 1, 2014 to December 31, 2014) and retained earnings for shareholders of 3,080,121,158 shares; paying in cash at the rate of 0.02 Baht per share, amounting to 61,602,423.16 Baht in total. As a result, the total dividend payment from 2014 operating results and retained earnings is equal to 0.16 Baht per share, amounting to 257,602,423.16 Baht with the dividend payout ratio of 46.68%. The Company has appropriated net profit for legal reserve accounting for 5% of the net profit of the separated financial statement, increase up to the amount of 27,591,817 Baht, due to the fact that the Company has actual separate financial statements totaling 551,836,345 Baht. The Board of Directors approved to propose the Annual General Meeting of Shareholders for consideration.

According to the resolution of the Board of Directors' Meeting No. 4/2014, held on August 6, 2014, that approved to propose the Extraordinary General Meeting of Shareholders No. 1/2014 on September 12, 2014, to consider and approve the interim dividend payment from the first six-month operating result of 2014 (For the period of January 1, 2014 - June 30, 2014) and retained earnings to shareholders by paying in stock dividend at the ratio of 5 existing ordinary shares for 6 stock dividend or at

Baht 0.12 per share (Twelfth Satang) and in cash at the ratio of 0.02 Baht. The dividend payments as abovementioned at the ratio of 0.14 Baht (Fourteen Satang) was equivalent to 196,000,000 Baht (One Hundred Ninety Six Million Baht). The interim dividend payment was already paid to the existing shareholders on September 24, 2014.

Thus, in case of approval, the last dividend payment shall be paid at the ratio of 0.02 Baht per share and must be approved by the 2015 Annual General Meeting of Shareholders to be held on Thursday, April 23. (Right to receive the dividend remains in a pending state for the approval from the shareholders' meeting)

Details of dividend payment for the second half of 2014 amounting to 0.02 Baht per share can be summarized as follows:

	Amount per share	Total
1. The interim dividend is paid from retained earnings and net profit of the second half of 2014 (during July to December 2014) operating results which is subject to corporate income tax of 20%. Individual shareholders shall be entitled to a tax credit in accordance with Section 47 bis of the Revenue Code.	0.01 Baht	30.80 million Baht
2. The interim dividend is paid from dividends income for operating results of subsidiaries under BOI privileges (without tax credit).	0.01 Baht	30.80 million Baht
Total	0.02 Baht	61.60 million Baht

2.2 The dividend payment shall be made on Thursday, May 20, 2015.

3. The meeting has also deemed it appropriate to propose the meeting to approve appointing auditors of EY Office Limited to be the auditor of the Company for 2015:

1. Mr. Suppachai Panyawattano Certified Public Accountant (Thailand) No. 3930 or
2. Miss Siraporn Uey-anankul Certified Public Accountant (Thailand) No. 3844 or
3. Miss Waraporn Prapasirikul Certified Public Accountant (Thailand) No. 4579

The Board of Directors also deemed it appropriate to fix the 2015 audit fee at the amount of not exceeding 1,160,000 Baht and propose the Annual General Meeting of Shareholders to approve the audit fee.

4. The meeting has approved the retirement by rotation for the year 2015 of the Company's 3 directors namely, Mr. Navamin Prasopnet, Mr. Sang Do Lee and Mr. Komsak Wattanasriroj and the re-

election of such directors to directorship for another term. The meeting has deemed it appropriate that this matter be proposed to the shareholders' meeting for consideration. In addition, the 2015 remuneration for directors at the amount of not exceeding 7 million Baht shall be in line with the resolution of the 2015 Annual General Meeting of Shareholders as well.

5. The meeting has approved to propose the shareholders' meeting for consideration and approval on the capital reduction, in amount of 2.50 Baht, from 462,000,000 Baht to 461,999,997.50 Baht by cancelling 25 authorized but unissued shares at the par value of 0.10 Baht per share due to it was deemed the fraction of share existing after dividend stock allocation on September 24, 2014.

6. The meeting has approved to propose the shareholders' meeting for consideration and approval on approve the amendment of Clause 4. of the Company's Memorandum of Association to be in line with the reduction of registered capital, as following details.

<p>“ Clause 4. Registered Capital 461,999,997.50 Baht</p> <p style="padding-left: 100px;">divided into 4,619,999,975 Shares</p> <p style="padding-left: 100px;">Par value 0.10 Baht</p> <p>Classified as: Ordinary Shares 4,619,999,975 Shares</p> <p style="padding-left: 100px;">Preferred Stock - Shares”</p>	<p>(Four Hundred and Sixty-One Million, Nine Hundred and Ninety-Nine Thousand, Nine Hundred and Ninety-Seven Baht Fifty Satang)</p> <p>(Forty-Six Thousand, Nineteen Million, Nine Hundred and Ninety- Nine Thousand, Nine Hundred and Seventy Five Shares)</p> <p>(Ten Satang)</p> <p>(Forty-Six Thousand, Nineteen Million, Nine Hundred and Ninety-Nine Thousand, Nine Hundred and Seventy Five Shares)</p>
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In this regards, the authorized director and/or a person who is assigned by such authorized director shall have authority to register for the change in Memorandum of Association with Department of Business Development as well as to amend and insert any statement or proceed complying with the registrar's order.

7. The meeting has approved to propose the shareholders' meeting for consideration and approval on the capital increase under a general mandate, amounting to 30,800,000 Baht at the par value of 0.10 Baht per share for sales of securities through private placement. The meeting approved the issuance and allotment of 308,000,000 shares at the par value of 0.10 Baht (Ten Satang) per share and at the offering price of not lower than 90 percent of the average market price per share. The Board of Directors shall be assigned with authority to consider the offering sale for capital increase shares as stated at the same or several times, and the allocation of such capital increase shares to private placement investors in amount of not

exceeding 10 percent of the Company's paid-up capital as of the date of approval on the capital increase; including to determine the selling price, date and time for offering sale, details and other conditions concerned on allocation of newly issued share as mentioned above.

8. The meeting has approved to propose the shareholders' meeting for consideration and approval on the increase in registered capital in amount of 30,800,000 Baht, divided into 308,000,000 ordinary shares at the par value of 0.10 Baht per share from previously 461,999,997.50 Baht to 492,799,997.50 Baht, divided into 4,927,999,975 ordinary shares at the par value of 0.10 Baht per share in order to support the Company's capital increase under a general mandate.

9. The meeting has approved to propose the shareholders' meeting for consideration and approval on approve the amendment of Clause 4. of the Company's Memorandum of Association to be in line with the increase in registered capital, as following details.

“ Clause 4. Registered Capital 492,799,997.50 Baht (Four Hundred and Ninety-Two Million, Seven Hundred and Ninety-Nine Thousand, Nine Hundred and Ninety-Seven Baht Fifty Satang)

divided into 4,927,999,975 Shares (Forty-Nine Thousand, Twenty-Seven Million, Nine Hundred and Ninety-Nine Thousand, Nine Hundred and Seventy Five Shares)

Par value 0.10 Baht (Ten Satang)

Classified as: Ordinary Shares 4,927,999,975 Shares (Forty-Nine Thousand, Twenty-Seven Million, Nine Hundred and Ninety-Nine Thousand, Nine Hundred and Seventy Five Shares)

Preferred Stock - Shares”

In this regards, the authorized director and/or a person who is assigned by such authorized director shall have authority to register for the change in Memorandum of Association with Department of Business Development as well as to amend and insert any statement or proceed complying with the registrar's order.

8. The meeting has approved to propose the shareholders' meeting for consideration and approval on the allocation of the newly ordinary shares issued to private placement investors for the capital increase under a general mandate, amounting to 308,000,000 shares, at the par value of 0.10 Baht.

In this regards, the authorized director and/or a person who is assigned by such authorized director shall have authority to consider and determine the conditions and other details concerning the allocation and

sales of the said shares as well as to sign any relevant document and proceed any action as deemed necessary and appropriate for the allocation of the aforementioned ordinary shares. The details are stated in the Capital Increase Report Form (F53-4).

9. The 2015 Annual General Meeting of Shareholders will be held on Thursday, April 23, 2015 at 9.00 hrs., at the Auditorium, 3th fl., Jasmine International Tower, 200, Moo 4, Chaengwattana Road, Pakkred, Nonthaburi. The meeting will consider the following agenda:

- Agenda 1: To consider certifying the Minutes of proposed the Extraordinary General Meeting of Shareholders No.1/2014
- Agenda 2: To acknowledge the Board of Directors' Annual Report on the Company's operating result during the year 2014
- Agenda 3: To consider and approve the Company'S financial statements and the auditor's report for the year ended December 31, 2014
- Agenda 4: To consider the allocation of net profit as legal reserve and the dividend for the year 2014
- Agenda 5: To consider the appointment of the auditor and to fix the audit fee for the year 2015
- Agenda 6: To consider the appointment of directors to replace those who retire by rotation
- Agenda 7: To consider and approve the annual remuneration for directors in 2015
- Agenda 8: To consider and approve the capital reduction from 462,000,000 Baht to 461,999,975.50 Baht
- Agenda 9: To consider and approve the amendment of Clause 4. of the Company's Memorandum of Association to be in line with the reduction of registered capital
- Agenda 10: To consider and approve the capital increase under a general mandate, amounting to 30,800,000 Baht
- Agenda 11: To consider and approve the increase in registered capital of the Company from 462,000,000 Baht to 492,800,000 Baht
- Agenda 12: To consider and approve the amendment of Clause 4. of the Company's Memorandum of Association to be in line with the increase in registered capital
- Agenda 13: To consider and approve the allocation of the Company's newly issued shares of not exceeding 308,000,000 shares under a general mandate
- Agenda 14: To consider other issues (if any)

10. The Company shall fix the record date to prepare lists of shareholders entitled to attend the 2015 Annual General Meeting of Shareholders and to receive dividend payment on Thursday, March 12,

2015 and collect name list according to Section 225 of the Securities and Exchange Act, B.E. 2535 by closing the share register book and suspension of share transfer on Friday, March 13, 2015.

The invitation to the 2015 Annual General Meeting of Shareholders and other relevant documents will be available via the Company's website (www.mono.co.th) on March 22, 2015 onwards.

Please be informed accordingly.

Yours sincerely,

(Mr. Sang Do Lee)
Chief Executive Officer

- Translation -

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Capital Increase Report Form
Mono Technology Public Company Limited
Date February 25, 2015

We, Mono Technology Public Company Limited (the "Company"), hereby report the resolutions of Board of Directors meeting No. 1/2015 which was held on February 25, 2015 with respect to the capital increase and allocation of shares as follows :

1. Capital Increase

The Meeting of the Board of Directors passed the resolution approving the increase of the Company's registered capital from Baht 461,999,997.50 to Baht 492,799,997.50 by mean of the issuance of 308,000,000 shares with a par value of Baht 0.10 per share, totally amounting to Baht 30,800,000.

Detailed as follows :

Type of Capital Increase	Type of Share	No. of Shares (Shares)	Par Value (Baht per share)	Total (Baht)
<input type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary share	-	-	-
	Preferred share	-	-	-
<input checked="" type="checkbox"/> General Mandate	Ordinary share	308,000,000	0.10-	30,800,000
	Preferred share	-	-	-

- If specifying the purpose of utilizing proceeds, all of the following items must be filled out, except item No. 2.2 .

- If under a general mandate, only items No.2.2, No.3 and No.4 need to be filled out.

2. Allotment of new shares

2.1. If specifying the purpose of utilizing proceeds

Allotted to	Number of Shares (Shares)	Ratio (Old : New)	Sale price (THB/share)	Subscription and Payment Period	Remark
Existing shareholders	-	-	-	-	-
General public	-	-	-	-	-
Other persons (specify)	-	-	-	-	-
To support the conversion/ exercising rights of a given instrument (specify)	-	-	-	-	-

- When shares are allotted to existing shareholders, specify the date on which the shareholders register is to be closed or recorded for the subscription for new shares.
- When the shares are allotted to any specific person, specify particulars of that person, his relationship with the company and basis for determination of share price. If such person is a juristic entity, state the type of its business, the manner of its business operation, and the juristic person's major shareholders, directors and management.
- When the shares are allotted to support the conversion or exercise of subscription rights of a given instrument, such as convertible debentures, share-purchase warrants, transferable subscription right, etc., specify particulars of such instrument, including its characteristics, amount or value, and conditions and material contents (if any).

2.1.1 The Company's plan in case there is a fraction of shares remaining

- None -

2.2 If under a general mandate

Allotted to	Type of Shares	Number of Shares (Shares)	Percentage of paid-up capital ^{1/}	Remark
Existing Shareholders	Ordinary	-	-	-
	Preferred	-	-	-
To support the exercise of transferable subscription rights		-	-	-
General Public	Ordinary	-	-	-
	Preferred	-	-	-
Specific Persons	Ordinary	308,000,000	10	Please consider other conditions below.
	Preferred	-	-	-

^{1/} Percentage of paid-up capital on the date that the Board of Directors resolves to increase capital under a general mandate.

Other Conditions

- Allotment of shares to any connected person under the Notification of Capital Market Advisory Tor. Jor. 21/2551 Re: Rules on Connected Transactions (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E.2546 is prohibited.
- The offering shall not be at a low price according to Notification of Capital Market Supervisory Board on Application for and Approval of Offer for Sale of Newly Issued Shares (as amended).
- The allotment shall be completed prior to the date of the Company's next Annual General Meeting of Shareholders or the date required by laws to hold the next Annual General Meeting of Shareholders, whichever comes first.

Regarding the allotment of the Company's capital increase shares, authorized directors and/or person(s) entrusted by authorized directors shall be empowered to consider and determine other details relevant to the allocation, viz. 1) determining whether the newly-issued ordinary shares shall be allocated on one occasion or more, the offering period, offering price, terms of payment for the shares, and other details and conditions relating to the allocation; (2) entering into negotiations and agreements, and executing the relevant documentation and agreements relating to the allocation, and undertaking of any act in connection with the allocation; and 3) executing applications for permission, requests for waivers and documentary evidence which are necessary for and related to the allocation of the newly issued ordinary shares, as well as communicating and filing any of such applications, requests for waivers, documents and documentary evidence to the relevant authorities or agencies, having the Company's newly issued ordinary shares listed on the Stock Exchange of Thailand and being empowered to take any other action which is required and appropriate for the allocation of such newly issued ordinary shares.

3. Schedule of the Annual General Meeting of Shareholders to approve the capital increase and the allocation of shares

To convene the Annual General Meeting of Shareholders No. 1/2015 on Thursday, April 23, 2015 at 09.00 a.m. at Auditorium, 3rd Floor, Jasmine International Tower, No.200, Moo 4, Chaengwatana Road, Pakkred Sub-district, Pakkred District, Nonthaburi, 11120. Set the Record date to determine the list of shareholders entitled to attend the shareholders' meeting on March 12, 2015 and the closing date of share registration book to collect the names of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) on March 13, 2015. (The next business day after the Record date)

4. Approval of the capital increase / allocation of shares by relevant governmental agency and related conditions thereto (if any)

- 4.1. The Approval by the Annual General Meeting of Shareholders No. 1/2015
- 4.2. The Ministry of Commerce: To file for the capital increase and register the change in the paid-up capital with the Department of Business Development, the Ministry of Commerce.
- 4.3. The Stock Exchange of Thailand: To file for listing the newly-issued ordinary shares offered to the private placement investors for capital increase when the issuance and trading of such share commences under a general mandate.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

- None -

6. Benefits which the company will receive from the capital increase / allocation of shares

- None -

7. Benefits which the shareholders will receive from the capital increase /allocation of shares

- None -

8. Other details necessary for shareholders to approve the capital increase / allocation of shares

The allocation of the newly-issued ordinary shares to private placement investors for capital increase shall be in amount of not exceeding 10 percent of the Company's paid-up capital as of the date of approval on the capital increase

9. Schedule of action where the Board of Directors passes a resolution approving the capital increase / allocation of shares

No.	Procedures	Date
1.	The Board of Directors' Meeting	February 25, 2015
2.	The date of notifying the Board of Directors' resolutions to the Stock Exchange of Thailand	February 25, 2015

No.	Procedures	Date
3.	The date of determining the names of shareholders entitled to the shareholders' meeting, receive stock dividend and warrant (Record Date)	March 12, 2015
4.	The date of collecting the names of entitled shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended)	March 13, 2015
5.	The 2015 Annual General Meeting of Shareholders	April 23, 2015
6.	The date of notifying the resolutions of the 2015 Annual General Meeting of Shareholders to the Stock Exchange of Thailand	April 23, 2015

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

SignedAuthorized Director

(Mr. Sang Do Lee)

Position Director

SignedAuthorized Director

(Mr. Navamin Prasopnet)

Position Director