

(Translation)

Ref. MONO 027/14

July 29, 2014

Subject: Report of Utilization of Increased Capital from IPO

To: President
The Stock Exchange of Thailand

Copy to: Secretary-General, the Office of the Securities and Exchange Commission

During May 29 – 31, 2013, Mono Technology Public Company Limited (the “Company”) issued 245 million ordinary shares for capital increase by initial public offering (IPO), at the offer price of 11.40 Baht, totaling amount of 2,702.75 million Baht.

The Company would like to report the utilization of increased capital from IPO as of June 30, 2014 as follows:

(Unit: Million Baht)

Objectives	Estimated Amount	Actual Spending During Jan-Jun 2014	Actual Spending As of June 30, 2014	Outstanding Balance
1. Overseas business expansion	500.00	110.59	133.13	366.87
2. Additional investment in various types of contents	500.00	332.78	485.34	14.66
3. Investment in other businesses	300.00	-	-	300
4. Bidding for TV digital licenses	1,000.00	341.49	380.00	620
5. Office expansion and additional investment in IT equipment	200.00	102.09	140.54	59.46
6. Working capital	202.75	17.85	49.05	153.70
Total	2,702.75	904.81	1,188.06	1,514.69

Please be informed accordingly.

Yours sincerely,

(Mr. Sang Do Lee)
Chief Executive Officer